Government Facilities for PPP

PROJECT DEVELOPMENT FACILITY/PDF

Facility provided by Ministry of Finance to help GCA to prepare preliminary study, bidding documents, and assist the GCA in the PPP project transaction

Legal Basis: Minister of Finance Regulation No. 73 of 2018

VIABILITY GAP FUND/VGF

Facility in form of contribution of some of the construction cost, given in cash to a PPP project that already economically visible but has not had a financial feasibility

Legal Basis: Minister of Finance Regulation No. 223 of 2012

INFRASTRUCTURE

Guarantee given on GCA's financial obligation

Infrastructure guarantee is implemented by IIGF as a single window policy

Legal Basis: Presidential Regulation No. 78 of 2010, Minister of Finance Regulation No. 260 of 2010

AVAILABILITY PAYMENT/AP

Periodic payment by the Minister/Chairman of the Institution/Head of Region to enterprise for providing infrastructure services

Legal Basis: Minister of Finance Regulation No. 260 of 2016, Minister of Home

PPP Business Process

PPP Planning PPP Preparation PPP Transaction PPP Contract Management



PPP Projects with Project Development Fund (PDF)

Project Development Fund

Project Name	Investment Return Scheme		PDF Realization * (USD Million)*	PPP project Value (USD Million)*	Status
Bulk Water Supply (SPAM) Umbulan	User Payment	4.00	3.30	144.83	Constuction
Airport Fast Train	User Payment	20.25	783	1,675.86	Stop
Palapa Ring Fiber Optic Network (3 Package)	Availability Payment	1.59	0.83	537.24	Constuction
Bulk Water Supply (SPAM) Bandar Lampung	User Payment	2.55	1.17	75.86	Financial Close
Medan City Transportation System	User Payment	5.86	0.28	441.38	Preparation
Bulk Water Supply (SPAM) Pekanbaru	User Payment	1.93	-	33.38	Preparation
Krian Regional General Hospital, Sidoarjo	Availability Payment	2.14	0.14	17.24	Transaction
Bulk Water Supply (SPAM) West Semarang	User Payment	2.21	0.28	31.59	Signed PPP Contract
Pirgadi Regional General Hospital, Medan	Availability Payment	2.21	-	65.52	Preparation
National Road of East Sumatera	Availability Payment	2.41	-	220	Transaction
Makassar Pare-pare Railway	Availability Payment	1.59	-	82.76	Transaction
University-owned Hospital os Sam Ratulangi, Manado	Availability Payment	1.66	-	26.69	Preparation
Dharmais Cancer Hospital	Availability Payment	1.45	-	13724	Preparation
Hang Nadim Airport	User Payment	2.00	-	157.24	Preparation
National Integrated Social Welfare System	Availability Payment	2.07	-	78.62	Preparation
Dr.Zai8nul Abidin Regional General Hospital, Aceh	Availability Payment	-	-	179.31	Preparation
Public Street Lighting, Surakarta	Availability Payment	-	-	38.28	Preparation

^{*} USD 1= IDR 14,500



PT Indonesia Infrastructure Finance is a private non-bank financial institution, supervised by the Ministry of Finance, established under The Ministry of Finance Decree (PMK) No. 100/2009, with an objective to invest in commercially feasible infrastructure projects in Indonesia. As a catalyst in infrastructure financing through provide financing for infrastructure in Indonesia, PT IIF works closely with infrastructure sponsors, financial sector, and the Government of Indonesia. PT IIF also pioneers the availability of various specifically designed long term financing instruments for infrastructure projects. One of the PT IIF's portfolio is provide financing for Umbulan Water Supply Project which has total length of 92,3 km with total capacity of 4,000 liters/second that targeted to meet water needs of 1.3 million residents in East Java.

www.iif.co.id



PT Penjaminan Infrastruktur Indonesia (Persero) is 100% Owned by Government of Indonesia under direct supervision of the MoF and established under The Ministry of Finance Decree (PMK) No. 8/2016. PT PII is formed as a Single Window in providing guarantees for infrastructure projects in order to enhance the credit worthiness of infrastructure projects. PT PII Guarantee supports the continuation of the project through a careful analysis of safeguard and establishes discipline in risk management for the benefit of the government so the fair risk allocation between government and private investor is achieved. Until 2018, PT PII has provided guarantee for 16 PPP Projects with total projects value of USD 12 billion and has aimed USD 14.5 billion of guarantee project value.

www.iigf.co.id



PT Sarana Multi Infrastruktur (Persero) has established since 2009 as a State Owned Enterprises (SOE) with 100% shares owned by the Government of Indonesia through the Minister of Finance. PT SMI has played an active role in preparing and financing PPPs, working together with Line Ministries as well as Local Governments in realizing PPP projects. One of the PT SMI's catalystic activity in PPP project development in Indonesia is preparing PPP project and assisting in transaction phase through Project Development Facility (PDF). PT SMI also provides facility for parties that have plan in developing infrastructure such as conducts capacity building and provides assistance to Ministry/Agency and Local Government to identify and develop priority projects. Until 2018, PT SMI has prepared 13 PPP projects under PDF.

www.ptsmi.co.id